

Cashel Superannuation Fund

Authority to Access Information

The purpose of this Authority (“**Authority**”) is to enable Cashel Family Office Pty Ltd ABN 41 138 358 933 (**CFO**) of Level 38, 55 Collins Street, Melbourne, Victoria, 3000, its related bodies corporate and their employees, agents and representatives (together referred to as “**Cashel Group**”), to obtain relevant information (in both written and electronic form) including documentation in relation to the Investor’s current and historical investments, insurances, superannuation, debt, bank accounts, taxation and accounting files (**Investor Information**) from third parties so that the Cashel Group can assist the Investor (whose details are set out below) (**Investor**) with financial planning, structuring, wealth management, credit services and other financial activities. Where applicable, Cashel may request an accountants certificate in accordance with section 708(8) (C) and section 761(7) (C) of the Corporations Act 2001.

Individual 1

Title:		Date of Birth:	
Given Name:		Surname:	

Individual 2

Title:		Date of Birth:	
Given Name:		Surname:	

Address Details

Street:		Suburb:	
State:		Postcode:	

Trust

Trust Name:		ABN:	
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Company

Company Name:		ABN:	
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Superannuation Fund

Fund Name:		Trustee:	
Members:			

This Authority is provided on the basis that it lasts for a period of three years from the date of this Authority unless: (i) it is withdrawn by the Investor on an earlier date; and (ii) the Investor has notified the Service Provider in writing of the withdrawal. Please also accept a photocopy or facsimile copy of this letter as authority as the original will stay on file at CFO.

Date this Authority is granted on: _____

EXECUTED AS A DEED POLL
SIGNED SEALED AND DELIVERED by:

Individual 1

Individual 2

in the presence of:

Name of Witness (please print)

Signed

Please attach a copy of 100 points of identification. This may include 2 of the following:

<input type="checkbox"/> Drivers License	<input type="checkbox"/> Passport	<input type="checkbox"/> Birth Certificate	<input type="checkbox"/> Recent Utility Bill
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cashelhg.com

Cashel Family Office Pty Ltd (ABN 41 138 358 933) a Corporate Authorised Representative (No 427289) of Cashel Financial Services Pty Ltd (“CFS”) (ABN 23 106 177 093, AFSL No 306803). CFS is a Credit Representative (No 476742) of BLSSA Pty Ltd (ABN 69 117 651 760, ACL No 391237).

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